

# Davidson & Company

## 2021 ANNUAL TAX UPDATE

*Wednesday, November 24<sup>th</sup>, 2021*  
HOSTED VIRTUALLY FROM 2:00-4:00PM

A DAVIDSON & COMPANY SEMINAR

AIU	1,822	12,349,000.
EJK	3,680	238,681,000
HPL	1,062	85,678,000
KEE	485	8,369,800

# Housekeeping

- Submit Questions via Zoom Q&A Function
- Survey, link to PD Certificate, slides and video emailed to you following the webinar
- Save the date:
  - Annual Regulatory & TSX Update – January 12, 2022



# Agenda

- **JAMIE NGUYEN** CPA, CA - Tax Partner  
*Canadian Sales Tax Issues for the Digital World*
- **NAMIR HALLAK** CPA, CA, CPA (KS), CGMA - U.S. Tax Principal  
*5 U.S. Tax Issues to Look For in 2022*
- **HOWARD CHANG** CPA, CGA - Tax Principal  
*New Rules for Cross-Border Financing: Base-Erosion Profit-Shifting & Interest Deductibility*
- **MARK WESTON** CPA, CA, CBV - Valuations & Advisory Partner  
*Impact of COVID-19 on Private Company Valuations – What Everyone Needs to Know*
- **LES FABIAN** CPA, CA - Tax Partner  
*New Mandatory Disclosure Rules – Reportable Transactions & Uncertain Tax Treatments*
- **Q&A SESSION / Draw**

# THANK YOU FOR JOINING!

## YOUR SPEAKERS:



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Valuations & Advisory Partner

**& Davidson  
Company**  
CHARTERED PROFESSIONAL ACCOUNTANTS