



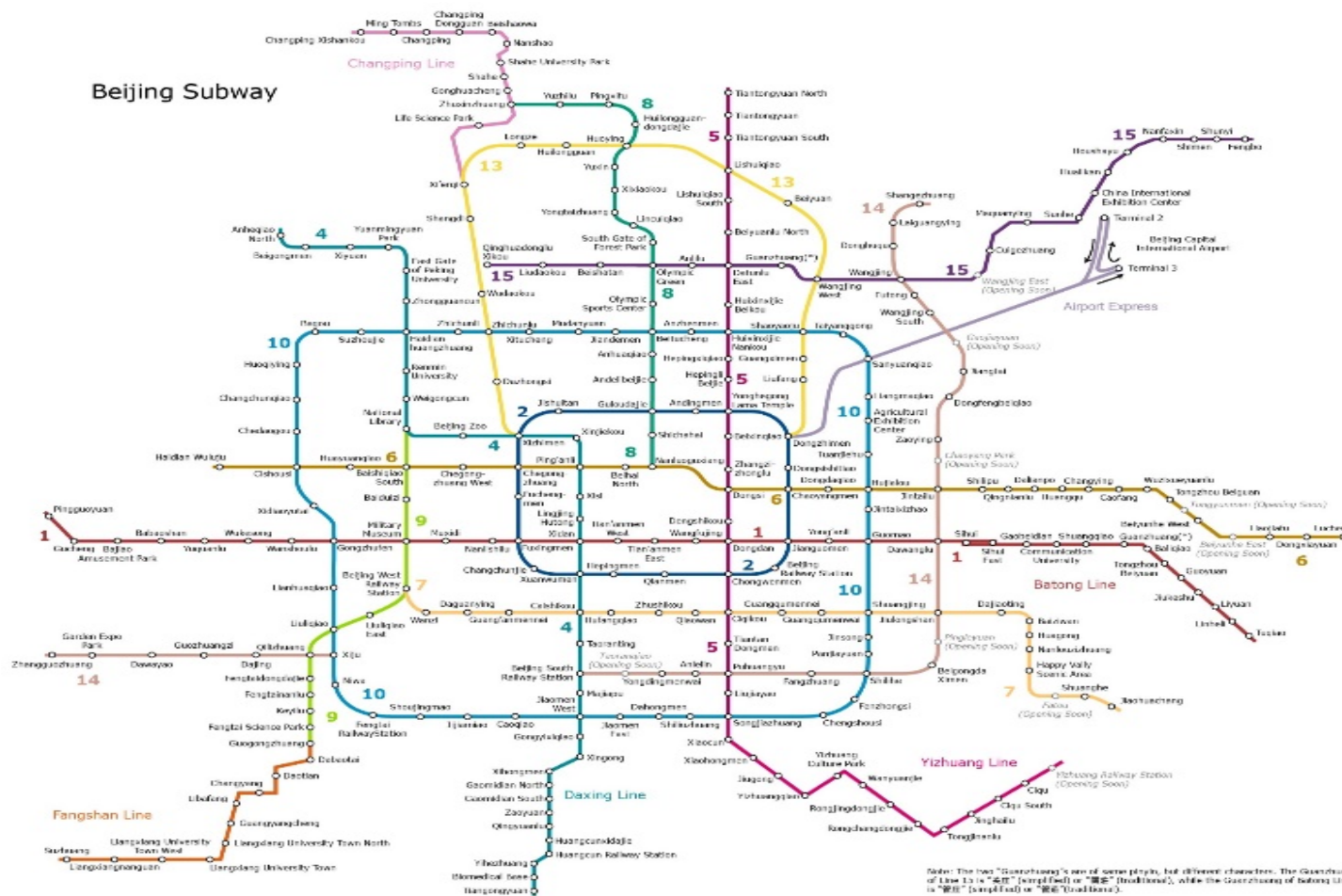
Global Market Update

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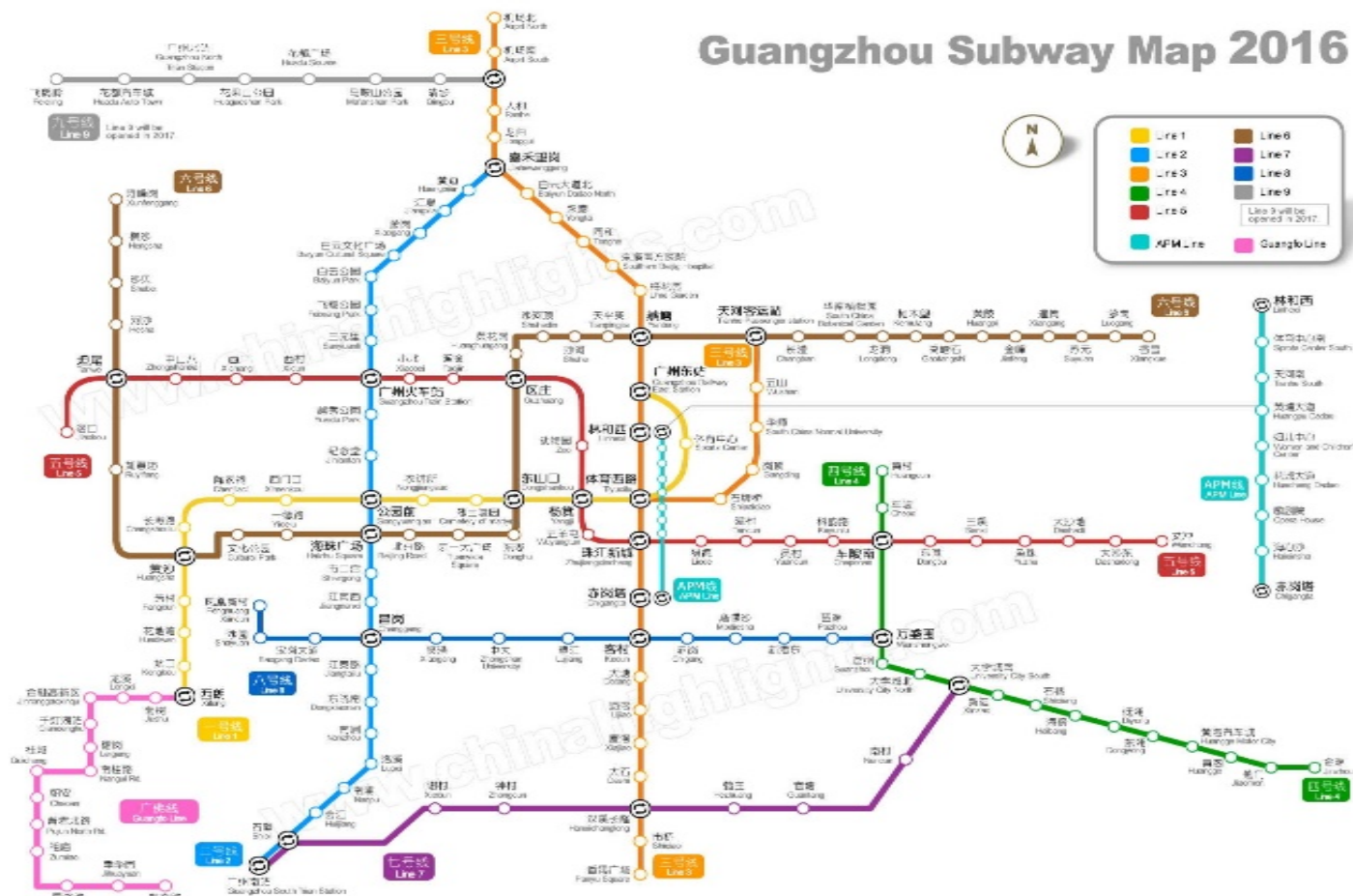
China Update - Construction

- Beijing – population **21,500,000**



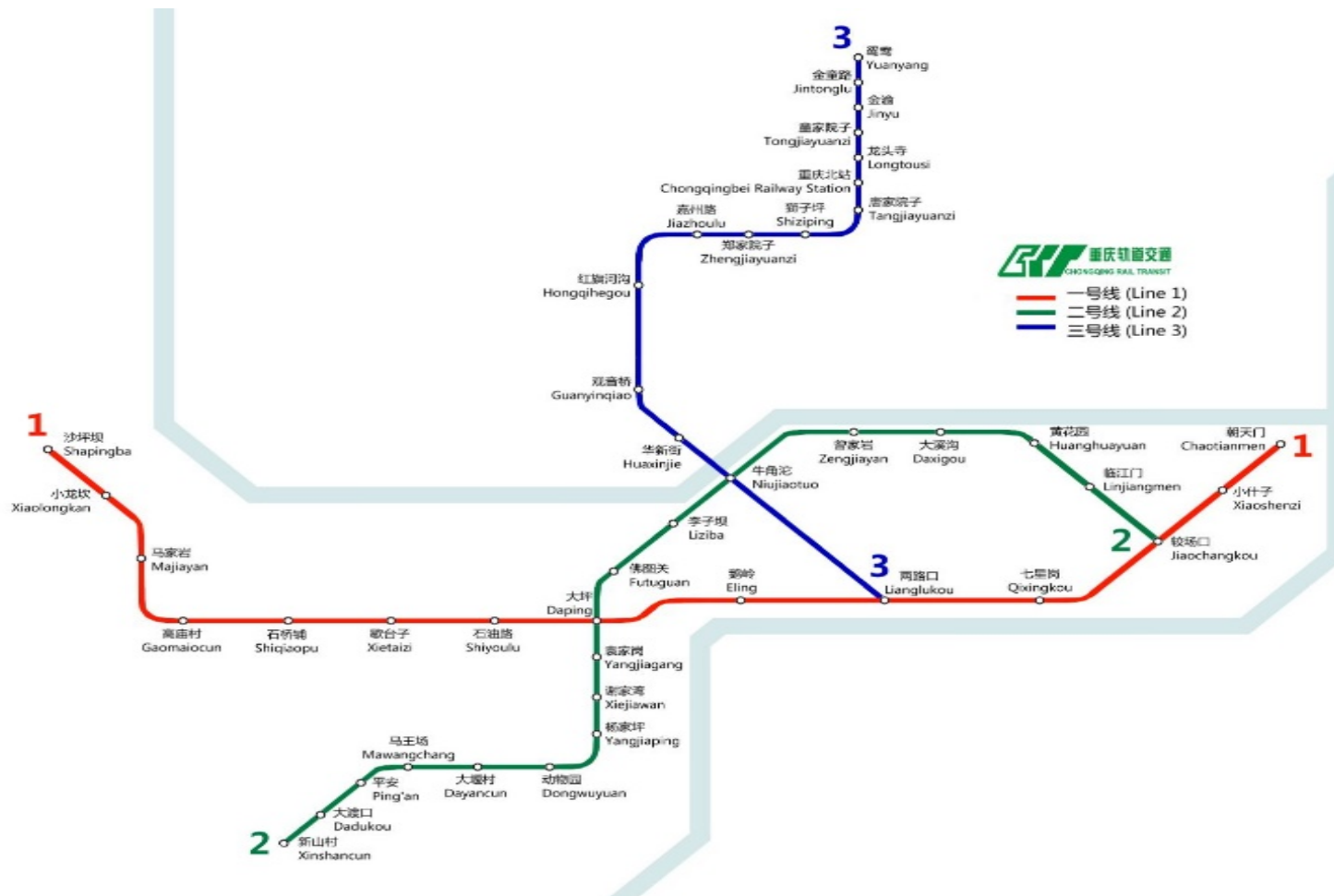
China Update - Construction

- Guangzhou – population 44,000,000



China Update - Construction

- Chongqing – population **30,000,000**



China Update – *New Silk Road*



Artificial Intelligence



Global Trends - Spending

Old Spending Patterns

16.4% online shop

Tesla, BMW, Lexus, Collector cars

VS

New Spending Patterns

40.7% online shop

Seeking experiences over material "*things*"

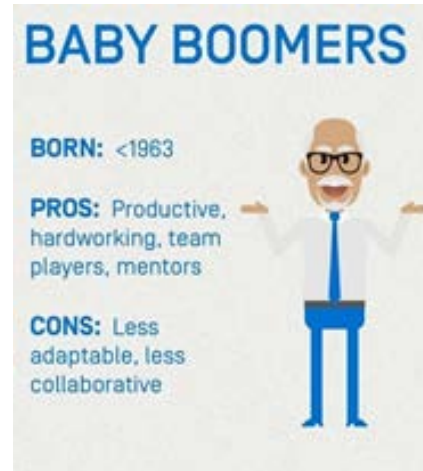
Global Trends – Working habits

Old Patterns

- Old school long hours
- Tech challenged
- Experience and wisdom

New Patterns

- “Entitled”
- Tech savvy
- Flexible work schedules



Questions?

